

WESTHOOK

FIRM OVERVIEW

Westhook Capital is a private equity firm founded by professionals with over 50 years of combined experience growing companies as investors, company executives and advisors through multiple economic cycles. Westhook is targeting 5 - 6 platform investments for its inaugural fund, Westhook Capital Partners, L.P, with \$140 million in commitments. Westhook focuses on buyouts of North American based lower middle market companies within the consumer, industrial, business services and healthcare services sectors that can benefit from the firms' hands-on, operationally-focused and proven approach to value creation.

INVESTMENT CRITERIA

<u>Industries:</u>	Consumer, Industrial, Business Services, and Healthcare Services
<u>Target Size:</u>	\$4mm - \$15mm EBITDA; \$20mm+ Revenue, \$10mm - \$40mm Westhook Investment
<u>Transaction Types:</u>	Control Buyouts, Management Buyouts, and Recapitalizations
<u>Situational Focus:</u>	Comfort and experience with <ul style="list-style-type: none">• Founder-owned companies and transitions• Secondary buyouts• Corporate divestitures

ACTIVE & PRIOR COMPANIES



METCO LANDSCAPE
Landscaping (Active)
Denver, Colorado



Performance Sports Boats
Loudon, Tennessee



Industrial Technology
Cincinnati, Ohio



Dental Practice Management
Dallas, Texas



Airline
San Francisco, California



Restaurants
Nashville, Tennessee



Media Services
Los Angeles, California



Industrial Technology
Phoenix, Arizona



Multi-Channel Retailer
New York City, New York



Industrial Technology
Chicago, Illinois



Packaged Food
Los Angeles, California

TEAM

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